



# VISIONS

FEDERAL CREDIT UNION

## Financial Wellness

*Educate  
Engage  
Empower*



# Let us support you on your financial wellness journey.

Knowledge is power, and we have a variety of financial wellness resources to assist you in English or Spanish.

Whether you're navigating the nuances of independent finances, seeking a better understanding of credit and debt management, or looking to educate your classroom in financial literacy, our program is adaptable to meet you wherever you are.



## Wallet Wellness

**Your virtual gym for financial fitness!**

### Self-Paced Learning

Visit us online for access to :

- Calculators and tools
- Financial magazine and blog articles
- Budget Binder® printable resources
- Links to Cash Clips educational videos
- Activities and games for all ages

Even better, these resources are available 24/7 and free to share with the community!

### “Learn & Earn!” with ZOGO

This gamified learning app has over 300 bite-sized learning modules.

By taking short quizzes, you’ll be rewarded with thousands of “pineapples” (points). Earn enough pineapples, and you can win gift cards to popular spots like Amazon, Target, or Apple!

Download the ZOGO app on your mobile device and use the code VISIONS to get started. Or, look for it in Visions’ digital banking system.

**Visit our link at [visionsfcu.org/walletwellness](https://visionsfcu.org/walletwellness) to get started.**

## Seminars

Make sense of an ever-changing financial world with our in-person or virtual seminars, customized to fit your objectives. We’ll work together to coordinate the seminar topics and engagement opportunities that work for you and your schedule.

- Interactive programs for all ages
- Great for classrooms, community organizations, and businesses
- Presentations offered in English or Spanish

### Popular seminar topics:

#### Guide to Financial Wellness

Introductory concepts including money management, establishing and sticking to a budget, maximizing credit opportunities, ways to avoid debt, and an overview of investment options.

#### Crash Course in Credit

Learn the basics of credit, how to access your credit report, what makes up your credit score, what lenders are looking for when they evaluate credit, and more.

#### Holiday Spending and Saving

Pick up our tips on how to plan, budget, and save for your holidays – bringing you less stress and more enjoyment throughout the year! These tips are great for other big events, too!



## Seminars Continued

### Dealing with Financial Stress

Identify common financial stressors that you may be able to avoid. You'll also learn helpful tactics for navigating stressful situations and steps to take towards good financial standing.

Plus, we offer on-site presentations on these topics and more:

- Basics of banking
- Business budgeting
- Identity theft
- Intro to credit cards
- Steps to homeownership
- ...and more!

### Looking for something different?

Email us at [education@visionsfcu.org](mailto:education@visionsfcu.org) with your request.

## One-on-One Financial Counseling

Our team of nationally accredited counselors\* can help develop a personalized action plan to achieve your financial goals – at any stage of your financial wellness journey. Even if your finances are in shape, it's always great to get a second review.

We offer free, confidential counseling with a compassionate and understanding approach alongside flexible scheduling that works for you. As we explore your options, our team can assist you with:

- Understanding basic financial principles
- Money management strategies
- Creating financial goals and action plans
- Understanding your credit score
- Preparing to become a homeowner
- Finding additional resources to support you on your financial journey

Connect with our experts today at [education@visionsfcu.org](mailto:education@visionsfcu.org).

\*Certified Credit Union Financial Counselors (CCUFC) accredited by the Credit Union National Association (CUNA)





## Interactive and Hands-On Activities:

### **Envisioning with Visions (Suitable for any age group)**

A fun, guided activity to develop a “vision board” that represents your goals and dreams. One of our team members will guide participants through this activity while discussing the importance of finances, motivation, and planning.

### **Financial Wellness Bingo (Ages 13 and up)**

This lighthearted financial wellness game uses vocabulary related to business, personal finance, and even credit to enrich the participants’ financial knowledge.

### **Save, Spend, Share Bingo (Ages 5-12)**

This clever, interactive Bingo game familiarizes kids with basic financial wellness terms while participating in a fun and friendly game.

### **Save, Spend, and Share (Ages 5-12)**

Healthy finances start with strong foundations. Our team will work with you to find a story that’s right for your group and pair it with hands on activities to help teach children to manage their money through the principles of saving, spending, and sharing.

## Classroom Integration

We’re always looking for ways to make an impact with our local schools. That means tying our lessons right into the classroom.

Our in-school presentations align with the financial education standards in your state and easily integrate into Math, English, and Social Studies classrooms for pre-K through Grade 12.

We’re also here to keep our students and educators strong outside the classroom, too.

### **Youth Programs**

We offer special youth programs, games, prizes, and even a Little Heroes program to recognize children making an impact in their communities. Know a Little Hero? We want to help their cause. Nominate them at [visionsfcu.org/littleheroes](https://visionsfcu.org/littleheroes).

### **Visions Loves Educators Program**

We want to celebrate all the great things educators do to make the world a better place. This exclusive program features grant opportunities for classroom funding, a Student Loan Eraser program – even Educator of the Year awards! Learn more at [visionsloveseducators.com](https://visionsloveseducators.com).





## Here when you need us

We'll work with you to coordinate the opportunities that fit the needs of your group. We offer:

- Community conversations
- Q&A sessions
- Mock interviews
- Wellness fairs
- ...and more!

Visit us at [visionsfcu.org/walletwellness](https://visionsfcu.org/walletwellness) or contact our financial wellness team at [education@visionsfcu.org](mailto:education@visionsfcu.org) for a detailed listing of our current seminars.

## We're here for you

Whether you're a Visions member or not, we want to help you live your best financial life. Email our Financial Wellness team, stop by your local office, or give us a call at **800.242.2120**.

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## Stay connected!



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TikTok



# VISIONS

**FEDERAL CREDIT UNION**

**800.242.2120**

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Federally insured by NCUA



\*Visions Federal Credit Union membership not required for most financial wellness services. Ask for details. Visions membership requires \$1 minimum deposit. Certain membership eligibility details apply; ask for details or visit [visionsfcu.org/join](https://visionsfcu.org/join). Visions is federally insured by NCUA.