

Annual Goals

Year of:

Main financial goal:

Savings goals	
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Income goals	
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Savings goals action steps:

- 1
- 2
- 3
- 4
- 5

Income goals action steps:

- 1
- 2
- 3
- 4
- 5

Other financial goals
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Significant purchases to be made
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Milestones to reach throughout the year

- ☐
- ☐
- ☐
- ☐
- ☐

- ☐
- ☐
- ☐
- ☐
- ☐